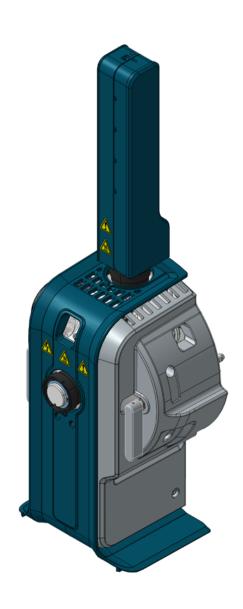


OptiFlow Turbo V Ion Source

Operator Guide



RUO-IDV-05-4919-H September 2021

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Operational Precautions and Limitations

1

Note: Before operating the system, carefully read all of the sections of this guide.

This section contains general safety-related information. It also describes potential hazards and associated warnings for the system and the precautions that should be taken to minimize the hazards.

For information about the symbols and conventions used in the laboratory environment, on the system, and in this documentation, refer to the section: Glossary of Symbols.

Operational Precautions and Hazards

For regulatory and safety information for the mass spectrometer, refer to the document: *System User Guide*.







WARNING! Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard. Do not use the ion source without knowledge of and training in the proper use, containment, and evacuation of toxic or injurious materials used with the ion source.



WARNING! Hot Surface Hazard. Let the OptiFlow Turbo V ion source cool for at least 60 minutes before starting any maintenance procedures. Some surfaces of the ion source and vacuum interface become hot during operation.



WARNING! Toxic Chemical Hazard. Wear personal protective equipment, including a laboratory coat, gloves, and safety glasses, to avoid skin or eye exposure.







WARNING! Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard. In the event of a chemical spill, review product Safety Data Sheets for specific instructions. Make sure that the system is in Standby state before cleaning a spill near the ion source. Use appropriate personal protective equipment and absorbent wipes to contain the spill and dispose of it following local regulations.



WARNING! Environmental Hazard. Do not dispose of system components in municipal waste. Follow local regulations when disposing of components.



WARNING! Electrical Shock Hazard. Avoid contact with the high voltages applied to the ion source during operation. Put the system in Standby state before adjusting the sample tubing or other equipment near the ion source.

Note: Use zero air when using the OptiFlow Turbo V ion source with micro flow rates under 10 μL/min or nano flow rates. Do not use UHP nitrogen for Ion source gas 1 or Ion source gas 2, because there is an increased risk of corona discharge, which can damage the emitter tip.

Chemical Precautions







WARNING! Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard. Determine whether decontamination is required before cleaning or maintenance. If radioactive materials, biological agents, or toxic chemicals have been used with the system, then the customer must decontaminate the system before cleaning or maintenance.







WARNING! Puncture Hazard, Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard. Discontinue use of the ion source if the ion source window is cracked or broken, and then contact a SCIEX Field Service Employee (FSE). Any toxic or injurious materials introduced in the equipment will be present in the source exhaust output. Exhaust from equipment should be vented from the room. Dispose of sharps following established laboratory safety procedures.



WARNING! Environmental Hazard. Do not dispose of system components in municipal waste. Follow local regulations when disposing of components.



WARNING! Biohazard or Toxic Chemical Hazard. Connect the drain tubing to the mass spectrometer and the source exhaust drain bottle properly, to prevent leaks.

CAUTION: Potential System Damage. Do not submerge the end of the drain tubing in the waste liquid in the waste container.

- Determine which chemicals have been used in the system prior to service and regular maintenance. For the health and safety precautions that must be followed for a chemical, refer to the document: Safety Data Sheet. For storage information, refer to the document: Certificate of Analysis. To find a SCIEX Safety Data Sheet or Certificate of Analysis, go to sciex.com/tech-regulatory.
- Always wear assigned personal protective equipment, including powder-free gloves, safety glasses, and a laboratory coat.

Note: Nitrile or neoprene gloves are recommended.

- Work in a well-ventilated area or fume hood.
- Avoid ignition sources when working with flammable materials, such as isopropanol, methanol, and other flammable solvents.
- Take care in the use and disposal of any chemicals. There is potential risk of personal injury if proper procedures for handling and disposal of chemicals are not followed.
- Avoid skin contact with chemicals during cleaning, and wash hands after use.
- Make sure that all exhaust hoses are connected properly and that all connections are functioning as designed.
- Collect all spent liquids and dispose of them as hazardous waste.
- Comply with all of the local regulations for the storage, handling, and disposal of biohazardous, toxic, and radioactive materials.
- (Recommended) Use secondary containment trays beneath the roughing pump, the solvent bottles, and the waste container to capture potential chemical spills.

Laboratory Conditions

Safe Environmental Conditions

The system is designed to operate safely under these conditions:

- Indoors
- Altitude: Up to 2,000 m (6,560 ft) above sea level
- Ambient temperature: 10 °C (50 °F) to 35 °C (95 °F)

- Relative humidity: 20% to 80%, non-condensing
- Mains supply voltage fluctuations: ±10% of the nominal voltage
- Transient overvoltages: Up to the levels of Overvoltage Category II
- Temporary overvoltages on the mains supply
- Pollution Degree 2

Performance Specifications

The system is designed to meet specifications under these conditions:

- An ambient temperature of 15 °C to 30 °C (59 °F to 86 °F)
- Relative humidity from 20% to 80%, non-condensing

Equipment Use and Modification



WARNING! Personal Injury Hazard. Contact the SCIEX representative if product installation, adjustment, or relocation is required.



WARNING! Electrical Shock Hazard. Do not remove the covers. Removing the covers might cause injury or malfunctioning of the system. The covers need not be removed for routine maintenance, inspection, or adjustment. Contact a SCIEX Field Service Employee (FSE) for repairs that require the covers to be removed.



WARNING! Personal Injury Hazard. Use SCIEX-recommended parts only. Use of parts not recommended by SCIEX or use of parts for any purpose other than their intended purpose can put the user at risk of harm or negatively impact system performance.



WARNING! Lifting Hazard. Use a mechanical lifting device to lift and move the OptiFlow Turbo V module. If the OptiFlow Turbo V module must be moved manually, then at least four people are required to move it safely. Follow established safe lifting procedures. For the weights of system components, refer to the document: Site Planning Guide.



WARNING! Lifting Hazard. Use a mechanical lifting device to lift and move the mass spectrometer. If the mass spectrometer must be moved manually, then at least six people are required to move it safely. Follow established safe lifting procedures. We recommend the use of a professional moving service. For the weights of system components, refer to the document: Site Planning Guide.



WARNING! Crushing Hazard. Wear protective footwear when moving heavy objects.

Use the system indoors in a laboratory that complies with the environmental conditions recommended in the document: mass spectrometer *Site Planning Guide*.

If the system is used in an environment or in a manner not prescribed by the manufacturer, then the performance and protection provided by the equipment might be impaired.

Unauthorized modification or operation of the system might cause personal injury and equipment damage, and might void the warranty. Erroneous data might be generated if the system is operated outside the recommended environmental conditions or with unauthorized modifications. Contact an FSE for information on servicing the system.

Labels on the Ion Source

In accordance with regulatory requirements, all warning labels shown on the ion source are documented in this guide. Warnings and labels on the ion source use international symbols.

Table 1-1 Warning Labels

| External Labels | Definition | Location |
|-----------------|---|----------|
| <u> </u> | ISO 7000-0434B (2004-1) CAUTION consult documentation | External |
| A | CAUTION possibility of electric shock | External |
| | IEC 60417-5041 (2002-10) Caution hot surface | External |

In addition to warning labels, the ion source contains labels for information purposes.

Operational Precautions and Limitations

Table 1-2 Information labels

| External Labels | Definition | Location |
|-----------------|--|----------|
| | The label is placed beside the magnetic connector for the ion source cooling fan | External |

The OptiFlow Turbo V ion source can be used with SCIEX 5500, 5500+, 6500, 6500+, or 6600+ series systems, or the Echo MS System.

The ion source can be configured with the Micro, Nano, or Echo MS probe. The following table lists the probes that are compatible with each supported mass spectrometer.

Table 2-1 Probe Compatibility

| Probe | Mass Spectrometer | | | | |
|--------------------|-------------------|---------------|-----------|-------|-------|
| | 5500 | 5500+ | 6500 | 6500+ | 6600+ |
| Micro 1–50 μL | Yes | Yes | Yes | Yes | Yes |
| Micro 50–200 μL | Yes | Yes | Yes | Yes | Yes |
| Nano < 1 µL | No | No | Yes | Yes | Yes |
| Echo MS probe | Only compatible | with the Echo | MS System | • | • |

Note: The ion source has two probe ports, a front port and a top port. Only one probe can be installed at a time. A probe port plug must be installed in the unused probe port.

The probes are configured for various flow rates and electrodes:

- Micro 1–50 μL probe: Flow rate of 1 μL/min to 50 μL/min. Compatible electrodes are:
 - Electrode 1–10 μL (1 μL/min to 10 μL/min)
 - Electrode 10–50 μL (10 μL/min to 50 μL/min)
- Micro 50–200 μL probe: Flow rate of 50 μL/min to 200 μL/min. Compatible electrodes are:
 - Electrode 50–200 μL (50 μL/min to 200 μL/min)
- Nano < 1 μL probe: Flow rate of 100 nL/min to 1000 nL/min. Compatible electrodes are:
 - Nano electrode (100 nL/min to 1000 nL/min)

- Echo MS probe
 - Only compatible with the Open-Port Interface (OPI) Electrode Assembly. For information about the Echo MS probe and the Open-Port Interface (OPI) Electrode, refer to the document: OPI Electrode Assembly Replacement Quick Start Guide.

Ion Source Components

Ion Source Components (Micro)

Note: Micro functionality is supported on SCIEX 5500, 5500+, 6500, 6500+, and 6600+ series systems.

Note: Only one probe can be installed at a time. If micro functionality is enabled, then a probe port plug must be installed in the front port (Nano).

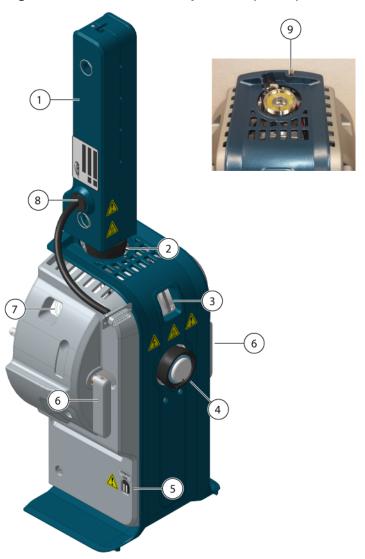


Figure 2-1 Ion Source Components (Micro)

| Item | Description |
|------|--|
| 1 | Micro column heater. The Micro column heater can be configured with the NanoLC 415, NanoLC 425, M3 MicroLC, or M5 MicroLC System. The maximum column heater temperature is 90 °C (194 °F). |
| 2 | Top port (Micro probe). |
| 3 | Front window port. |
| 4 | Front port (Nano probe). The probe port plug is shown in the figure. |

Ion Source Overview

| Item | Description |
|------|--|
| 5 | Magnetic connector for ion source cooling fan power cable. |
| 6 | Source latch. The latches secure the ion source to the mass spectrometer. |
| 7 | Side window port. |
| 8 | Power and communication connector. Used only if the ion source is configured for use with the NanoLC 415, NanoLC 425, M3 MicroLC, or M5 MicroLC System. |
| 9 | High-voltage enable switch. The switch allows the firmware to supply power to the ion source when activated. The switch is not visible in the main illustration. |

Ion Source Components (Nano)

Note: Nano functionality is supported on SCIEX 6500, 6500+, and 6600+ series systems.

Note: Only one probe can be installed at a time. If nano functionality is enabled, a probe port plug must be installed in the top port (Micro).

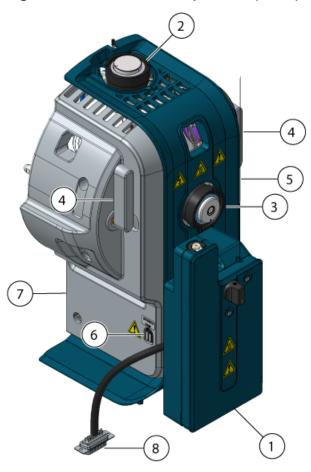


Figure 2-2 Ion Source Components (Nano)

| ltem | Description |
|------|--|
| 1 | Nano column heater. The Nano column heater can only be configured with the NanoLC 415 and NanoLC 425 Systems. The maximum column heater temperature is 90 °C (194 °F). |
| 2 | Top port (Micro probe). The probe port plug is shown in the figure. |
| 3 | Front port (Nano probe). |
| 4 | Source latch. The latches secure the ion source to the mass spectrometer. |
| 5 | Front cover. |
| 6 | Magnetic connector for ion source cooling fan power cable. |

| Item | Description |
|------|--|
| 7 | Left cover. |
| | Power and communication connector. Used only if the ion source is configured for use with the NanoLC 415 or NanoLC 425 System. |

Gas and Electrical Connections

Gas and low- and high-voltage electrical connections are provided on the front plate of the vacuum interface and they connect internally through the ion source housing. When the ion source is installed on the mass spectrometer, all of the electrical and gas connections are complete.

The ion source has an additional connection for the cooling fan between the magnetic connector on the ion source and the ion source connector on the mass spectrometer.

Ion Source Sense Circuit

An ion source sense circuit disables the high-voltage power supply for the mass spectrometer and the source exhaust system if under these conditions:

- The ion source is not installed or is improperly installed.
- A probe or plug is not installed or is improperly installed.
- The mass spectrometer senses a gas fault.
- The ion source has overheated.
- The ion source cooling fan power cable between the magnetic connector on the ion source and the ion source connector on the mass spectrometer is not connected.

Source Exhaust System

Planning Guide.





Make sure that the source exhaust system is connected and functioning, to safely remove sample vapor exhaust from the laboratory environment. Emissions from the equipment must be exhausted in the general building exhaust and not allowed to exhaust in the workspace of the laboratory. For requirements for the source exhaust system, refer to the document: *Site*

WARNING! Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard.







WARNING! Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard. Vent the source exhaust system to either a dedicated laboratory fume hood or an external ventilation system to prevent hazardous vapors from being released in the laboratory environment.







WARNING! Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard. If an LC system is used with the mass spectrometer, and if the source exhaust system is not functioning properly, then shut down the LC system until functionality of the source exhaust system has been restored.



WARNING! Fire Hazard. Do not direct more than 2 mL/min of flammable solvent in the ion source. Exceeding the maximum flow rate can cause solvent to accumulate in the ion source. Do not use the ion source if the source exhaust system is not enabled and functioning when the ion source and the probe are properly installed.

Note: Make sure that all of the exhaust tubing is securely connected to reduce the chance of equipment exhaust entering the room.

An ion source produces both sample and solvent vapors. These vapors are a potential hazard to the laboratory environment. The source exhaust system is designed to safely remove and allow for the appropriate handling of the sample and solvent vapors. When the ion source is installed, the mass spectrometer does not operate unless the source exhaust system is operating.

An active exhaust system removes ion source exhaust, including gases, solvent, and sample vapor, through a drain port without introducing chemical noise. The drain port connects through a drain chamber and a source exhaust pump to a drain bottle, and from there to a customer-supplied exhaust ventilation system. For information about the ventilation requirements for the source exhaust system, refer to the document: mass spectrometer *Site Planning Guide*.

Note: Inspect the source exhaust system periodically to make sure that the exhaust tubing is intact and that exhaust is not leaking in the room.

Ion Source Installation



WARNING! Electrical Shock Hazard. Do not use electrically conductive tubing or fittings, such as stainless steel or any other metal or metallic compound, with the ion source. A static shock or equipment malfunction might occur. Use only non-electrically conductive tubing and fittings, such as PEEK or PEEK-clad fused silica.



WARNING! Electrical Shock Hazard. When introducing a sample through infusion, remove the infusion adapter to disable the high voltage before inspecting any fittings and tubing for leaks. Contact with liquid leaking from the probe fittings or tubing can result in a static shock if there is high voltage present.



WARNING! Electrical Shock Hazard. Install the ion source on the mass spectrometer as the last step in this procedure. High voltage is present when the ion source is installed.

CAUTION: Potential System Damage. Do not lift or carry the ion source with one hand. The ion source is designed to be lifted or carried using the molded grips on each side of the ion source.

CAUTION: Potential System Damage. Do not install the ion source with a nano curtain plate in place. The probe will contact the nano curtain plate and damage the components.

When the ion source is installed, the software recognizes the ion source and shows the ion source identification.

Required Materials

- Ion source
- Red PEEK tubing (0.005 inch bore)
- · Ion source cooling fan power cable
- Column
- Infusion adapter and PEEK Tee
- Electrode
- PEEK-clad fused silica tubing
- Micro components:
 - · Micro column heater
 - Micro probe
 - Upper and lower fittings for the Micro probe
- Nano components:
 - · Nano column heater
 - Nano probe
 - · Union and fitting for the Nano electrode

Install the Ion Source on the Mass Spectrometer

CAUTION: Potential System Damage. Do not let the protruding electrode touch any part of the ion source housing, to avoid damaging the electrode.

- 1. Make sure that the source latches on either side of the ion source are pointing up in the 12 o'clock position.
- 2. Align the ion source with the vacuum interface, making sure that the guide pins on the ion source are aligned with the sockets in the vacuum interface.
- 3. Push the ion source gently against the vacuum interface, and then rotate the ion source latches down to lock the ion source in place.
- 4. Connect the cable for the ion source cooling fan between the magnetic connector ion source and the ion source connector on the mass spectrometer.

Install the Electrode in a Micro Probe



WARNING! Electrical Shock Hazard. Do not use electrically conductive tubing or fittings, such as stainless steel or any other metal or metallic compound, with the ion source. A static shock or equipment malfunction might occur. Use only non-electrically conductive tubing and fittings, such as PEEK or PEEK-clad fused silica.



WARNING! Electrical Shock Hazard. When introducing a sample through infusion, remove the infusion adapter to disable the high voltage before inspecting any fittings and tubing for leaks. Contact with liquid leaking from the probe fittings or tubing can result in a static shock if there is high voltage present.



WARNING! Puncture Hazard. Be careful when handling the electrode. The tip of the electrode is extremely sharp.

CAUTION: Potential System Damage. Install the probe in the ion source before installing the electrode in the probe. This reduces the risk of damaging the electrode tip while installing it in the ion source.

CAUTION: Potential System Damage. Do not let the protruding electrode tip touch any part of the ion source housing, to avoid damaging the electrode.

Prerequisite Procedures

Install the Ion Source on the Mass Spectrometer.

Note: Micro functionality is supported on SCIEX 5500, 5500+, 6500, 6500+, and 6600+ series systems.

Figure 3-1 Ion Source Probes



| Item | Description | Comments |
|------|-----------------|---|
| 1 | Micro probe | The probe is ready to have the electrode installed. |
| 2 | Front port plug | The probe port is capped with the plug. |

- 1. Insert the electrode in the probe, inserting the fused silica or steel end first.
- 2. Rotate the electrode slightly to seat it in the probe, and then verify that the tip of the electrode is visible below the end of the probe.

The nominal protrusion for the electrode is 1.0 mm.

Figure 3-2 Electrode in the Micro Probe



| Item | Description |
|------|-------------|
| 1 | Electrode |
| 2 | Micro probe |

3. Insert the lower fitting over the electrode, and then tighten it until it is finger-tight.

Figure 3-3 Lower Fitting Installed

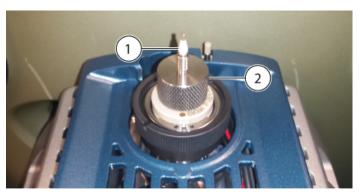


| Item | Description |
|------|---------------|
| 1 | Lower fitting |

4. Put the PEEK ferrule on the upper fitting, and then put the upper fitting on top of the lower fitting.

The upper fitting fits loosely on top of the lower fitting, allowing for movement to accommodate different column fitting depths.

Figure 3-4 Upper Fitting



| Item | Description |
|------|---------------|
| 1 | PEEK ferrule |
| 2 | Upper fitting |

The electrode installation is complete. The sample tubing, either a column or an infusion adapter and PEEK Tee, can be installed. To install the column, refer to the section: Install the Micro Column and Heater. To install an infusion adapter and PEEK Tee, refer to the section: Install an Infusion Adapter and Connect an Infusion Line to a Micro Probe.

Install an Infusion Adapter and Connect an Infusion Line to a Micro Probe



WARNING! Electrical Shock Hazard. Do not use electrically conductive tubing or fittings, such as stainless steel or any other metal or metallic compound, with the ion source. A static shock or equipment malfunction might occur. Use only non-electrically conductive tubing and fittings, such as PEEK or PEEK-clad fused silica.



WARNING! Electrical Shock Hazard. When introducing a sample through infusion, remove the infusion adapter to disable the high voltage before inspecting any fittings and tubing for leaks. Contact with liquid leaking from the probe fittings or tubing can result in a static shock if there is high voltage present.

Prerequisite Procedures

- Install the Ion Source on the Mass Spectrometer.
- Install the Electrode in a Micro Probe.

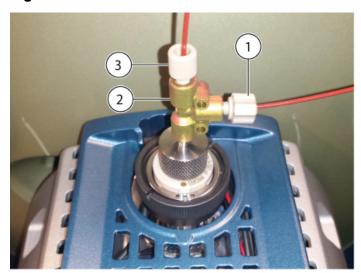
Note: Micro functionality is supported on SCIEX 5500, 5500+, 6500, 6500+, and 6600+ series systems.

Samples can be introduced through a direct connection to the electrode to optimize the ion source and mass spectrometer. This is accomplished by using a PEEK union for direct infusion from a syringe pump, or by using a PEEK Tee to combine syringe pump flow with LC mobile phases, such as Tee infusion. Tee infusion is effective for ion source optimization because the solvent composition can be adjusted through the LC system to be similar to the LC elution composition of the subject analyte, thus achieving optimal system performance.

Note: This procedure describes Tee infusion. For direct infusion, substitute a PEEK union for the PEEK Tee.

1. Put the upper fitting on top of the lower fitting. Insert the upper fitting in the PEEK Tee, and then hold the PEEK Tee while rotating the upper fitting clockwise until it is finger-tight.

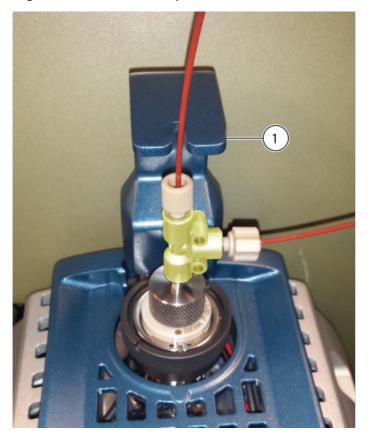




| Item | Description |
|------|---------------------------------------|
| 1 | Infusion inlet |
| 2 | PEEK Tee |
| 3 | Mobile phase inlet from the LC system |

- 2. Connect the mobile phase line from the LC system to one inlet of the Tee.
- 3. Install the infusion line between the infusion inlet and the syringe pump.
- 4. Install the infusion adapter on the ion source by inserting the adapter mounting post in the position hole on the ion source to enable operation of the system. Refer to the figure: Figure 3-8.





| Item | Description |
|------|------------------|
| 1 | Infusion adapter |

Install the Micro Column and Heater



WARNING! Electrical Shock Hazard. Make sure that the ion source is completely disconnected from the mass spectrometer before proceeding.



WARNING! Hot Surface Hazard. Beware of burns. The column can become hot during operation. Allow the column to cool before removing it or replacing the PEEK clad fused silica tubing.



WARNING! Electrical Shock Hazard. Do not use electrically conductive tubing or fittings, such as stainless steel or any other metal or metallic compound, with the ion source. A static shock or equipment malfunction might occur. Use only non-electrically conductive tubing and fittings, such as PEEK or PEEK-clad fused silica.



WARNING! Electrical Shock Hazard. When introducing a sample through infusion, remove the infusion adapter to disable the high voltage before inspecting any fittings and tubing for leaks. Contact with liquid leaking from the probe fittings or tubing can result in a static shock if there is high voltage present.

Prerequisite Procedures

- Install the Ion Source on the Mass Spectrometer.
- Install the Electrode in a Micro Probe.

Note: Micro functionality is supported on SCIEX 5500, 5500+, 6500, 6500+, and 6600+ series systems.

- 1. Install the sample tubing between the column and the LC system. If the ion source is configured for use with the NanoLC 415, NanoLC 425, M3 MicroLC, or M5 MicroLC System, then use the sample tubing provided with the LC system. Refer to the LC System document: Operator Guide.
- Attach the column to the upper fitting on the probe, and then tighten it until it is finger-tight.
 Make sure that the electrode is fully seated in the column fitting to minimize the possibility of any dead volume. Hold the column, and then rotate the upper fitting counterclockwise until it is finger-tight.

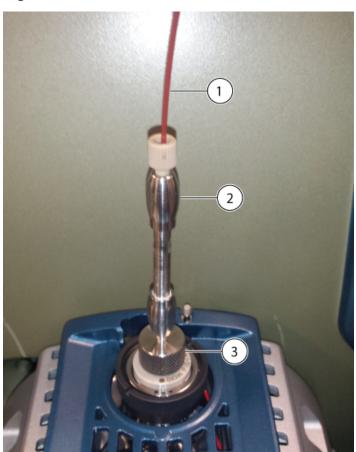
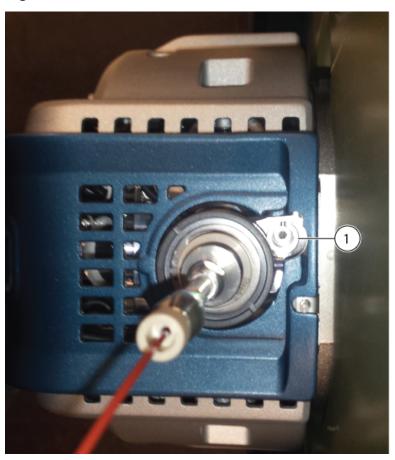


Figure 3-7 Column

| Item | Description |
|------|---------------|
| 1 | Sample tubing |
| 2 | Column |
| 3 | Upper fitting |

3. Insert the mounting post of the column heater in the position hole on the ion source.

Figure 3-8 Position Hole



| ltem | Description |
|------|---|
| 1 | Position hole for the column heater mounting post |

4. Rotate the left side of the column heater toward the column.

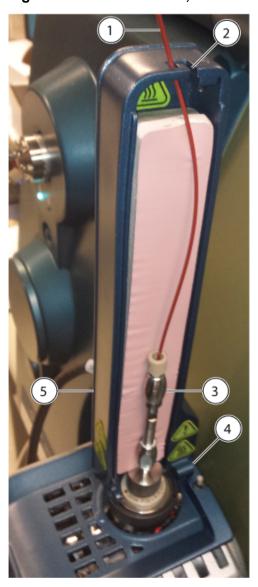


Figure 3-9 Column Heater, Left Side

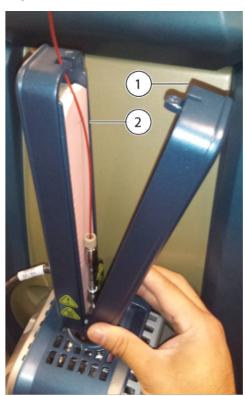
| Item | Description |
|------|----------------------------------|
| 1 | Sample introduction tubing |
| 2 | Guide slot for the sample tubing |
| 3 | Column |

| Item | Description |
|------|--|
| 4 | Hinge |
| 5 | Left side of column heater |
| | Note: The heater is made of two parts which must be assembled around the column. |

Make sure that the mounting post is seated firmly in the position hole on the ion source.

- 5. Route the PEEK-clad fused silica tubing through the entrance slot at the top of the column heater. Refer to the figure: Figure 3-9.
- 6. Put the right side of the column heater on the hinge at the base of the left side of the column heater, and then close both sides of the heater until they lock together.





| Item | Description |
|------|---------------------------------|
| 1 | Right side of the column heater |
| 2 | Left side of the column heater |

Install the Electrode in the Nano Probe



WARNING! Electrical Shock Hazard. Do not use electrically conductive tubing or fittings, such as stainless steel or any other metal or metallic compound, with the ion source. A static shock or equipment malfunction might occur. Use only non-electrically conductive tubing and fittings, such as PEEK or PEEK-clad fused silica.



WARNING! Puncture Hazard. Be careful when handling the electrode. The tip of the electrode is extremely sharp.

CAUTION: Potential System Damage. Install the probe in the ion source before installing the electrode in the probe. This reduces the risk of damaging the electrode tip while installing it in the ion source.

CAUTION: Potential System Damage. Do not let the protruding electrode tip touch any part of the ion source housing, to avoid damaging the electrode.

Prerequisite Procedures

Install the Ion Source on the Mass Spectrometer.

Note: Nano functionality is supported on SCIEX 6500, 6500+, and 6600+ series systems.

1. Install the fitting in the union by rotating it clockwise until it is finger-tight.

Figure 3-11 Nano Electrode



| Item | Description | Comments |
|------|----------------|--|
| 1 | Union | _ |
| 2 | Fitting | The fitting is threaded into the union |
| 3 | Nano electrode | _ |

Note: The fitting is pre-installed on the electrode.

- 2. If the front probe port has a probe port plug installed, remove the plug and then install the Nano probe.
 - a. Loosen the knurled ring on the probe port plug, and then gently pull the plug straight out of the ion source.
 - b. Insert the Nano probe in the front probe port.

Tip! When installing the probe in the ion source, align the dot on the probe with the corresponding dot on the ion source housing.

c. Tighten the knurled ring on the Nano probe.





| ltem | Description |
|------|--|
| 1 | Nano probe |
| 2 | Dot on the probe |
| | Note: The dot on the probe indicates the location of a pin on the ion source housing that fits in a hole in the back of the probe. When the dot on the probe is aligned with the dot on the ion source housing, the pin and the hole are aligned correctly. |

3. Insert the union, with the electrode attached, in the Nano probe, and then rotate it clockwise to tighten.



Figure 3-13 Union Installed in the Nano Probe

| Item | Description |
|------|-------------|
| 1 | Nano probe |
| 2 | Union |

Install the Nano Column Cartridge and Heater



WARNING! Electrical Shock Hazard. Make sure that the ion source is completely disconnected from the mass spectrometer before proceeding.



WARNING! Hot Surface Hazard. Beware of burns. The column can become hot during operation. Allow the column to cool before removing it or replacing the PEEK clad fused silica tubing.



WARNING! Electrical Shock Hazard. Do not use electrically conductive tubing or fittings, such as stainless steel or any other metal or metallic compound, with the ion source. A static shock or equipment malfunction might occur. Use only non-electrically conductive tubing and fittings, such as PEEK or PEEK-clad fused silica.



WARNING! Electrical Shock Hazard. Do not connect the Nano column heater to a European style two-pin electrical outlet. Fire or electric shock might occur.



WARNING! Personal Injury Hazard. Always wear protective eyewear when handling the Nano column heater. A portion of the fused silica tubing protrudes from the top of the column heater and can cause injury.

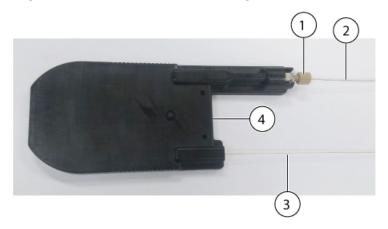
Prerequisite Procedures

- Install the Ion Source on the Mass Spectrometer.
- Install the Electrode in the Nano Probe.

Note: Nano functionality is supported on SCIEX 6500, 6500+, and 6600+ series systems.

1. If the ion source is to be connected to an LC system, then attach a fitting to the pre-column transfer tube, and then tighten the fitting clockwise in the Nano column cartridge until it is finger-tight.

Figure 3-14 Nano Column Cartridge



| Item | Description |
|------|--|
| 1 | Fitting |
| 2 | Pre-column transfer tube, connected to an LC system |
| 3 | Post-column transfer tube, connected to the Nano probe |
| 4 | Nano column cartridge |

2. Position the column cartridge in the back part of the Nano column heater.

Figure 3-15 Back Part of the Nano Column Heater



| Item | Description |
|------|--------------------|
| 1 | Nano column heater |
| 2 | Column cartridge |

3. Position the base of the front part of the column cartridge over the hinges of the back part, and then fold the front part down to close the column heater.

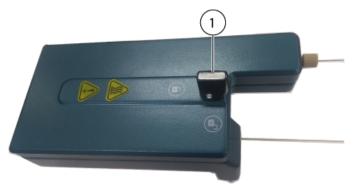


Figure 3-16 Front and Back Parts of the Nano Column Heater

| Item | Description |
|------|--------------------------------------|
| 1 | Front part of the Nano column heater |
| 2 | Back part of the Nano column heater |
| 3 | Locking dial in unlocked position |

4. Rotate the locking dial clockwise to secure the column cartridge in the Nano column heater.





| Item | Description |
|------|---------------------------------|
| 1 | Locking dial in locked position |

5. Locate the connection points on the front of the ion source, and then install the Nano column heater on the ion source. Gently press the column heater onto the ion source. Do not use excessive force.

Note: The column heater has two pins that fit in the connection points.





| Item | Description | |
|------|--|--|
| 1 | Nano probe | |
| 2 | Connection points for the Nano column heater | |

6. Attach a fitting to the post-column transfer tube, insert the fitting in the union installed in the Nano probe, and then rotate the fitting clockwise until it is finger-tight.



Figure 3-19 Nano Column Heater Installed on the Ion Source

| Item | Description |
|------|--|
| 1 | Nano probe |
| 2 | Power and communication cable to the LC system |
| 3 | Post-column transfer tube |
| 4 | Pre-column transfer tube |

- 7. Connect the pre-column transfer tube to the LC system.
- 8. Connect the power and communication cable to the LC system.

Connect an Infusion Line to the Nano Probe



WARNING! Electrical Shock Hazard. When introducing a sample through infusion, remove the infusion adapter to disable the high voltage before inspecting any fittings and tubing for leaks. Contact with liquid leaking from the probe fittings or tubing can result in a static shock if there is high voltage present.

Prerequisite Procedures

Install the Electrode in the Nano Probe.

Note: Nano functionality is supported on SCIEX 6500, 6500+ and 6600+ series systems.

Use direct infusion from a syringe pump to introduce a sample. A direct connection to the electrode optimizes the source and mass spectrometer conditions.

 Attach a fitting to the infusion line, and then rotate the fitting clockwise until it is finger-tight in the union.

Note: The electrode is installed in the union and then the union is installed in the probe.



Figure 3-20 Infusion Line

| Item | Description |
|------|---------------|
| 1 | Nano probe |
| 2 | Fitting |
| 3 | Infusion line |
| 4 | Union |

Sample Inlet Requirements

- Use appropriate analytical procedures and practices to minimize external dead volumes.
- Prefilter samples so that the capillary tubing in the sample inlets is not blocked by particles, precipitated samples, or salts.
- Make sure that all of the connections are tight enough to prevent leaks. Do not over-tighten.

Inspect for Leaks



WARNING! Toxic Chemical Hazard. Wear personal protective equipment, including a laboratory coat, gloves, and safety glasses, to avoid skin or eye exposure.

Note: Make sure that the installed ion source is fully sealed to the mass spectrometer with no evidence of leaks. Regularly inspect the ion source and its fittings for leaks. Clean the ion source components regularly to keep the ion source in good working condition. Open the column heater to inspect the column connections.

Inspect fittings and tubing to make sure that there are no leaks.

Ion Source Maintenance

4

The following warnings apply to all of the maintenance procedures in this section.





WARNING! Hot Surface Hazard. Let the OptiFlow Turbo V ion source cool for at least 60 minutes before starting any maintenance procedures. Some surfaces of the ion source and vacuum interface become hot during operation.





WARNING! Fire and Toxic Chemical Hazard. Keep flammable liquids away from flame and sparks and use them only in vented chemical fume hoods or safety cabinets.



WARNING! Toxic Chemical Hazard. Wear personal protective equipment, including a laboratory coat, gloves, and safety glasses, to avoid skin or eye exposure.







WARNING! Ionizing Radiation Hazard, Biohazard, or Toxic Chemical Hazard. In the event of a chemical spill, review product Safety Data Sheets for specific instructions. Make sure that the system is in Standby state before cleaning a spill near the ion source. Use appropriate personal protective equipment and absorbent wipes to contain the spill and dispose of it following local regulations.



WARNING! Electrical Shock Hazard. Avoid contact with the high voltages applied to the ion source during operation. Put the system in Standby state before adjusting the sample tubing or other equipment near the ion source.

CAUTION: Potential System Damage. Do not lift or carry the ion source with one hand. The ion source is designed to be lifted or carried using the molded grips on each side of the ion source.

This section contains general maintenance procedures for the ion source. To determine how often to clean or perform maintenance on the ion source, consider the following:

- Compounds tested
- Cleanliness of the samples and sample preparation techniques
- Amount of time an idle probe contains a sample

Overall system run time

These factors can cause changes in ion source performance, indicating that maintenance is required.

Make sure that the installed ion source is fully sealed to the mass spectrometer with no evidence of gas leaks. Regularly inspect the ion source and its fittings for leaks. Clean the ion source components regularly to keep the ion source in good working condition.

Recommended Maintenance Schedule

The following table provides a recommended schedule for cleaning and maintaining the ion source. For a list of consumable and spare parts, refer to the document: *Parts and Equipment Guide*.

Tip! Perform maintenance tasks regularly to make sure that the system is performing optimally.

Contact a Qualified Maintenance Person (QMP) to order consumable parts and for basic service and maintenance requirements. Contact a SCIEX Field Service Employee (FSE) for all other service and maintenance requirements.

Note: For part numbers, refer to the document: *Parts and Equipment Guide*.

Table 4-1 Maintenance Tasks

| Component | Frequency | Task | For more information |
|------------------------|-----------|---------------------|---|
| Electrode | As needed | Inspect and replace | Refer to the section: Install the Electrode in a Micro Probe, or Install the Electrode in the Nano Probe. |
| Micro and Nano probes | As needed | Replace | Refer to the section: Remove the Probe. |
| Sample tubing | As needed | Replace | Refer to the section: Install the Micro Column and Heater or Install an Infusion Adapter and Connect an Infusion Line to a Micro Probe. |
| lon source surfaces | As needed | Clean | Refer to the section: Clean the Ion Source Surfaces. |

OptiFlow Turbo V Ion Source Handling



WARNING! Personal Injury Hazard. Always wear protective eyewear when handling the Nano column heater. A portion of the fused silica tubing protrudes from the top of the column heater and can cause injury.

Surfaces of the ion source become hot during operation. The following figures show surfaces that are cooler (blue) and surfaces that remain hot for an extended period of time (red). Do not touch the surfaces shown in red while using or removing the ion source.

Figure 4-1 OptiFlow Turbo V Ion Source Micro Hot Surfaces (Red=Hot, Blue=Handle with Care)

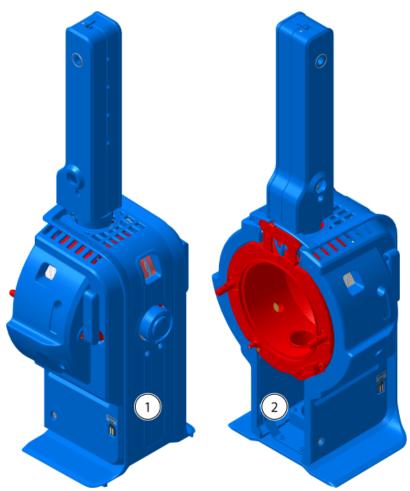
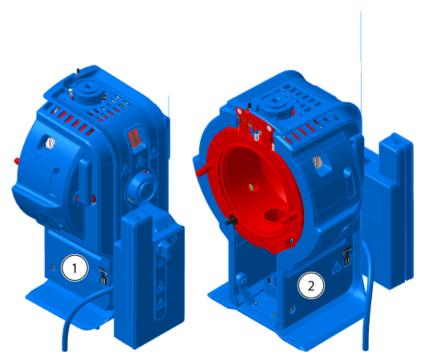


Figure 4-2 OptiFlow Turbo V Ion Source Nano Hot Surfaces (Red=Hot, Blue=Handle with Care)



| Item | Description |
|------|-------------|
| 1 | Front |
| 2 | Back |

Remove the Ion Source



WARNING! Hot Surface Hazard. Let the OptiFlow Turbo V ion source cool for at least 60 minutes before starting any maintenance procedures. Some surfaces of the ion source and vacuum interface become hot during operation.

CAUTION: Potential System Damage. Do not let the protruding electrode tip or the corona discharge needle touch any part of the ion source housing, to avoid damaging the probe.

The ion source can be removed quickly and easily, without tools. SCIEX recommends that the ion source be removed from the mass spectrometer before any maintenance activities are performed.

- 1. Stop any ongoing scans.
- 2. Put the mass spectrometer in Standby state.
- 3. Wait at least 60 minutes for the ion source to cool.
- 4. If the ion source is configured for use with the NanoLC 415, NanoLC 425, M3 MicroLC, or M5 MicroLC System, then disconnect the power and communication cable from the column heater. Refer to the LC System document: *Operator Guide*.
- 5. Remove the column and column heater.
 - If the ion source has a Micro column installed, then remove the column heater and disconnect the column from the probe fitting. Refer to the section: Install the Micro Column and Heater.
 - If the ion source has a Nano column cartridge and heater installed, then remove the column heater and disconnect the post-column transfer tube. Refer to the section: Install the Nano Column Cartridge and Heater.
- 6. Disconnect the infusion line.
 - If the ion source has an infusion adapter and PEEK Tee connected to the Micro probe, then disconnect the infusion adapter and PEEK Tee from the probe fitting. Refer to the section: Install an Infusion Adapter and Connect an Infusion Line to a Micro Probe.
 - If the ion source has an infusion line connected to the Nano probe, then disconnect the infusion line from the probe. Refer to the section: Connect an Infusion Line to the Nano Probe.
- 7. Disconnect the ion source cooling fan power cable from the magnetic connector on the ion source.
- 8. Rotate the two source latches upward to the 12 o'clock position to release the ion source.
- 9. Pull the ion source gently away from the vacuum interface.
- 10. Put the ion source on a clean, secure surface.

Clean the Ion Source Surfaces



WARNING! Hot Surface Hazard. Let the OptiFlow Turbo V ion source cool for at least 60 minutes before starting any maintenance procedures. Some surfaces of the ion source and vacuum interface become hot during operation.



WARNING! Electrical Shock Hazard. Remove the ion source from the mass spectrometer before starting this procedure. Follow all electrical safe work practices.

Prerequisite Procedures

- Remove the Ion Source.
- Remove the Probe.

Clean the surfaces of the ion source after a spill or when they become dirty.

• Wipe the surfaces of the ion source with a soft, damp, cloth.

Remove the Probe



WARNING! Hot Surface Hazard. Let the OptiFlow Turbo V ion source cool for at least 60 minutes before starting any maintenance procedures. Some surfaces of the ion source and vacuum interface become hot during operation.



WARNING! Electrical Shock Hazard. Remove the ion source from the mass spectrometer before starting this procedure. Follow all electrical safe work practices.

CAUTION: Potential System Damage. Do not let the protruding electrode touch any part of the ion source housing, to avoid damaging the electrode.

The probe can be removed quickly and easily, without tools.

Note: If the probe is not properly installed in the ion source, then the high-voltage power for the mass spectrometer and the source exhaust system are turned off.

Prerequisite Procedures

- Remove the column from the probe. Refer to the section: Install the Micro Column and Heater or Install the Nano Column Cartridge and Heater.
- Remove the Ion Source.

- 1. If a Micro probe is used, then remove the upper fitting, with the integrated PEEK ferrule, and the lower fitting from the probe. Refer to the section: Install the Electrode in a Micro Probe.
- 2. Remove the electrode from the probe, and then put it on a secure, clean surface. Refer to the section: Install the Electrode in a Micro Probe or Install the Electrode in the Nano Probe.

CAUTION: Make sure that the electrode is removed from the probe before removing the probe from the ion source. Otherwise the electrode tip can be damaged.

- 3. Loosen the knurled ring on the probe, and then gently pull the probe straight up out of the source housing.
- 4. Put the probe on a clean, secure surface.

Tip! When installing the probe in the ion source, align the dot on the probe with the corresponding dot on the ion source housing.

Tip! Clean the probe while it is removed from the ion source. Wipe the surfaces with a poly swab or lint-free wipe soaked in methanol.

Storage and Handling



WARNING! Environmental Hazard. Do not dispose of system components in municipal waste. Follow local regulations when disposing of components.

The environmental requirements for the storage and transport of the ion source:

- Ambient temperature between –30 °C and +60 °C (–22 °F and 140 °F)
- Atmospheric pressure between 75 kPa to 101 kPa
- Relative humidity not exceeding 99%, non-condensing

Glossary of Symbols



Note: Not all of the symbols in the following table are applicable to every instrument.

| Symbol | Description |
|----------|--|
| | Australian Regulatory Compliance Mark. Indicates that the product complies with Australian Communications Media Authority (ACMA) EMC Requirements. |
| \sim | Alternating current |
| Α | Amperes (current) |
| | Asphyxiation Hazard |
| EC REP | Authorized representative in the European community |
| A | Biohazard |
| CE | CE Marking of Conformity |
| C US | cCSAus mark. Indicates electrical safety certification for Canada and USA. |
| REF | Catalog number |
| A | Caution. Consult the instructions for information about a possible hazard. |
| <u> </u> | Note: In SCIEX documentation, this symbol identifies a personal injury hazard. |
| | |

| Symbol | Description | |
|----------------------|--|--|
| (10) (20) (51) | China RoHS Caution Label. The electronic information product contains certain toxic or hazardous substances. The center number is the Environmentally Friendly Use Period (EFUP) date, and indicates the number of calendar years the product can be in operation. Upon the expiration of the EFUP, the product must be immediately recycled. The circling arrows indicate the product is recyclable. The date code on the label or product indicates the date of manufacture. | |
| © | China RoHS logo. The device does not contain toxic and hazardous substances or elements above the maximum concentration values and it is an environmentally-friendly product that can be recycled and reused. | |
| []i | Consult instructions for use. | |
| | Crushing Hazard | |
| C Contra American US | cTUVus mark for TUV Rheinland of North America | |
| | Data Matrix symbol that can be scanned by a barcode reader to obtain a unique device identifier (UDI) | |
| | Environmental Hazard | |
| 格 | Ethernet connection | |
| | Explosion Hazard | |
| | Eye Injury Hazard | |

Glossary of Symbols

| Symbol | Description |
|----------|---|
| | Fire Hazard |
| A | Flammable Chemical Hazard |
| Ţ | Fragile |
| - | Fuse |
| Hz | Hertz |
| A | International safety symbol "Caution, risk of electric shock" (ISO 3864), also known as High Voltage symbol If the main cover must be removed, then contact a SCIEX representative to prevent electric shock. |
| | Hot Surface Hazard |
| IVD | In Vitro Diagnostic Device |
| A | Ionizing Radiation Hazard |
| # | Keep dry. Do not expose to rain. Relative humidity must not exceed 99%. |
| <u> </u> | Keep upright. |
| A | Lacerate/Sever Hazard |

| Symbol | Description |
|----------|--|
| | Laser Radiation Hazard |
| Â | Lifting Hazard |
| A | Magnetic Hazard |
| *** | Manufacturer |
| A | Moving Parts Hazard |
| | Pacemaker Hazard. No access to people with pacemakers. |
| A | Pinching Hazard |
| | Pressurized Gas Hazard |
| | Protective Earth (ground) |
| | Puncture Hazard |
| <u> </u> | Reactive Chemical Hazard |
| SN | Serial number |

Glossary of Symbols

| Symbol | Description | |
|-----------------------|---|--|
| | Toxic Chemical Hazard | |
| 103 kPa | Transport and store the system within 66 kPa to 103 kPa. | |
| 75 kPa 101 kPa | Transport and store the system within 75 kPa to 101 kPa. | |
| min% Max% | Transport and store the system within the specified minimum (min) and maximum (max) levels of relative humidity, noncondensing. | |
| -30 | Transport and store the system within –30 °C to +45 °C. | |
| -30°C -+60°C | Transport and store the system within –30 °C to +60 °C. | |
| ◆ | USB 2.0 connection | |
| ss← | USB 3.0 connection | |
| | Ultraviolet Radiation Hazard | |
| UK | United Kingdom Conformity Assessment Mark | |
| VA | Volt Ampere (power) | |
| V | Volts (voltage) | |
| | WEEE. Do not dispose of equipment as unsorted municipal waste. Environmental Hazard | |

| Symbol | Description |
|--------|--------------------------------|
| W | Watts |
| M | yyyy-mm-dd Date of manufacture |

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